

OFFICER'S CONFIRMATION REGARDING LOANS

Name of Company:

CO LTD

For the period from 1 January 2011 to 31 December 2011

Pursuant to sections 161B and 161C of the Companies Ordinance, I confirm that no loans were made or were agreed to be made by the Company or its subsidiaries to myself, or a person connected with me, or to any company controlled by me during the aforesaid period, except for those transactions exempted under section 157H and set out below. (Loans include those made under a guarantee or on a security provided by the Company or its subsidiaries)

Loans

a	Names of the Officer (& related party, if any):			
b	Terms:	Rate of interest	% p.a.	
		Other terms		Security
			<u>HK\$</u>	<u>HK\$</u>
c	Balance at the beginning:	Principal		Interest
	Balance at the end:	Principal		Interest
	Maximum balance during the period:			
d	Interest due and unpaid at the end of the period:			
e	Provision for failure or anticipated failure to repay the loan or interest:			

Notes

- 1 Loans exempted under section 157H are those:
- a made between group companies
 - b made by a private company and approved by the company in general meeting
 - c made for company expenditure and approved in advance by the company in general meeting
 - d made for the acquisition of a director's main residence, secured by a mortgage over the property, not exceeding 80% of the certified value of property and by the company which ordinarily makes loans to its employees on terms no less favourable than those on which the loan itself is made, and
 - e made in the ordinary course of the company's business, and not exceeding \$750,000

The total of loans under (c), (d) and (e) shall not exceed 5% of the Company's net assets as shown in the latest balance sheet laid before the company in general meeting.

- 2 For those exempted transactions please give details of the following:
- a the names of the parties to the transaction
 - b the terms, including the rate of interest and securities
 - c the balance (principal and interest) at the beginning and at the end of the period and the maximum balance during the period
 - d the interest due and unpaid at the end of the period, and
 - e provision for failure or anticipated failure to repay the loan or interest

Officer

Date: